

JERRY XIANG

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EDUCATION

Northwestern University

Combined B.A./M.S. in Computer Science

Evanston, IL

Expected June 2027

▪ **Cumulative GPA:** 3.9/4.0 | **SAT:** 1560/1600

▪ **Relevant Coursework:** Microeconomics, C/C++, Linear Algebra, Machine Learning, Data Structure & Algorithms

WORK EXPERIENCE

PJT Partners

Investment Banking Summer Analyst

New York, NY

Jun 2026 – Aug 2026

- Supported the execution and diligence of two secondary transactions, including a single-asset continuation vehicle for a consumer business and a diversified LP portfolio sale spanning private credit and other alternative assets
- Prepared financial analyses and pitch materials for continuation vehicles across the technology and energy sectors

Bank of America

Investment Banking Summer Analyst

Hong Kong SAR

Jun 2025 – Aug 2025

- Prepared financial analyses and pitch materials for live transactions across the China, Consumer & Retail, Healthcare, and TMT teams, including trading comparables, precedent transactions, DCF valuations, teasers, and CIMs

Blackmore Partners

Private Equity Summer Analyst

Chicago, IL

Jun 2024 – Nov 2024

- Supported the technology deal team on preliminary sourcing and industry analysis of the payments and fintech sectors; mapped out the competitive landscape, spread public comps, precedent transactions, and conducted valuation models
- Assisted with the sourcing of C-suite executives that are interested in acquiring platforms or add-on divisions; coordinated initial meeting logistics, identified core competencies, and paired candidates with potential platforms

CD Healthcare Infrastructure Partners

Private Equity Spring Analyst

New York, NY

Jan 2024 – Jun 2024

- Evaluated real estate investment opportunities with a focus on properties leased to local healthcare and physician groups; analyzed key financial metrics, historical performance, and projected cash flows to support investment theses
- Modeled cash flow forecast for Patient First by analyzing unit economics at the location and tenant levels; assessed financial health through analysis of key overhead expenses and coverage ratios; presented findings and forecast to IC
- Supported three portfolio acquisitions totaling over \$10 million of invested capital, including the valuation and underwriting of a mixed-use medical and retail property with healthcare and national retail tenants

Yobe Consulting

Financial Consulting Analyst

Chicago, IL

Aug 2023 – Nov 2023

- Advised clients in the Web3 and cryptocurrency sectors on upcoming capital raises by reviewing their investor presentations and revising content on their business model, historical financials, and investment highlights
- Screened for potential venture capital investors based on investment criteria and conducted initial outreach to 260+ investors for ongoing clients; presented in five investor meetings and answered initial due diligence questions

LEADERSHIP & EXTRACURRICULAR EXPERIENCE

Northwestern Investment Management Group

Associate

Evanston, IL

Sep 2023 – Present

- Recommended a long position in CVS Health (\$CVS) based on its integrated healthcare platform, ongoing cost and margin improvement initiatives, and attractive valuation relative to peers; share price appreciated ~70% in 6 months
- Recommended a long position in Spirit AeroSystems (\$SPR) based on contracted recurring cash flows, entrenched relationships with Boeing and Airbus, and an attractive event-driven valuation; share price appreciated ~24% in 3 months

Northwestern University Investment Banking Club

Member

Evanston, IL

Apr 2024 – Present

- Participated in training programs covering accounting, investment analysis, and financial modeling; led a stock pitch for Dexcom (\$DXCM) and spearheaded the DCF, precedent transactions, and public comparables analyses

ADDITIONAL INFORMATION

Languages: Fluent in English & Mandarin, Conversational Proficiency in Spanish

Technical Skills: Microsoft Excel and PowerPoint, Python, Java, C++, RStudio, Google Workspace, FactSet, CoStar

Awards: National Economics Challenge (California State Finalist), Diamond Challenge (Quarterfinalist)

Interests: Basketball, Golf, Cooking, Scuba Diving, Entrepreneurship, Skiing, Music Production (R&B), Metaverse